



3110 E Thunderbird Road, Suite 100
Phoenix, Arizona 85032
PH: 480.889.0604
www.AzHelpingHands.org

DONATE STOCK OR MUTUAL FUNDS

Donating appreciated securities – such as stock or mutual funds – to Arizona Helping Hands is a tax-wise approach to providing for children in need. Many donors choose to give gifts to Arizona Helping Hands using long-term appreciated stocks and mutual funds due to the attractive tax advantages.

The benefits available to you when making a charitable contribution of stock or mutual funds may include:

- Avoiding federal and state tax on the capital gain
- Receiving an income tax deduction (federal and most states) for the full market value of the gift if you itemize deductions on your tax return and have held the assets one year or longer
- Making a larger gift at a lower original cost to you

INSTRUCTIONS FOR DONATING STOCK TO ARIZONA HELPING HANDS

Incoming Stock Donation Instructions:

The following are DTC instructions for Delivery of Securities into Morgan Stanley. For security reasons we cannot give out client account numbers over email or to third parties. Please include your whole account number when forwarding.

Receiving Firm DTC Clearing Number 0015

Receiving Firm Name: Morgan Stanley

FBO Acct Title: Arizona Helping Hands, Inc.

A/C Number: 250-097771-516

Incoming Check Deposit Donation Instructions:

Payable to: Arizona Helping Hands, Inc.

Memo on check: A/C Number: 250-09771-516

Mail to: Scanlon Group

14850 N. Scottsdale Road, 6th Floor

Scottsdale, Arizona 85254

**Requests for financial transactions, including orders and wires, cannot be accepted via email.*

Please let us know the following information on or before the day you initiate the donation so that we may acknowledge and record the gift appropriately. For assistance or questions please contact Jodie M. Sprayberry, Chief Operating Officer for Arizona Helping Hands at (480) 889.0604 or jsprayberry@azhelpinghands.org. Thank you!